### IN THE UNITED STATES DISTRICT COURT FOR THE WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

AS TRUSTEE OF THE JOHN L. DIETERLE TRUST NO, 1 Plaintiff,  v.  CINCINNATI INSURANCE COMPANY Defendant.  S  CINCINNATI INSURANCE COMPANY S CINCINNATI COMPAN	MATTHEW JAMES DIETERLE	§
Plaintiff, \$ \$ V. \$ CIVIL ACTION NO. 5:22-cv-00835-X \$ CINCINNATI INSURANCE COMPANY \$	AS TRUSTEE OF	§
v. \$ CIVIL ACTION NO. 5:22-cv-00835-X	THE JOHN L. DIETERLE TRUST NO, 1	§
CINCINNATI INSURANCE COMPANY §	Plaintiff,	§
CINCINNATI INSURANCE COMPANY §		§
- · · · · · · · · · · · · · · · · · · ·	V.	§ CIVIL ACTION NO. 5:22-cv-00835-XR
- · · · · · · · · · · · · · · · · · · ·		§
Defendant. §	CINCINNATI INSURANCE COMPANY	<b>§</b>
· ·	Defendant.	§

#### **JOINT ALTERNATIVE DISPUTE RESOLUTION REPORT**

Pursuant to the Court's Scheduling Order<sup>1</sup> and Local Rule CV-88, Plaintiff Matthew James Dieterle as Trustee of the John L. Dieterle Trust No, 1 ("Plaintiff") and Defendant Cincinnati Insurance Company ("Defendant") (collectively, the "Parties"), file this Joint Alternative Dispute Resolution Report, respectfully showing the Court as follows:

#### **INFORMATION REQUIRED BY RULE CV-88(b)**

- 1. **Mediation.** The parties mediated this case in good faith on March 9, 2023 with mediator, Donald Philbin. The parties were unable to reach a settlement.
- 2. **Status of Settlement Negotiations.** Settlement negotiations occurred during the March 9, 2023 mediation. The Parties agree to continue to consider settlement proposals as discovery continues in this case.
- 3. **Identity of the person responsible for settlement negotiations.** Plaintiff's counsels, Robert W. Loree and Stephen M. Fields, and Defendant's counsels, Patrick M. Kemp and Robert G. Wall, are responsible for settlement negotiations.

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- 4. Whether alternative dispute resolution is appropriate in this case. The Parties agree ADR was appropriate for this case and attended mediation on March 9, 2023, which was unsuccessful.
- 5. **Timing for alternative dispute resolution.** The parties completed mediation on March 9, 2023.
- 6. **Name of alternative dispute resolution provider.** The parties meditated with Donald Philbin. Mr. Philbin's fee was split equally by the parties.

Respectfully submitted,

/s/ Patrick M. Kemp
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#### ATTORNEYS FOR PLAINTIFF

## ATTORNEYS FOR DEFENDANT

# **CERTIFICATE OF SERVICE**

This is to certify that a true and correct copy of the foregoing instrument has been served as via CM/ECF on this the  $13^{th}$  day of March, 2023 to:

Robert W. Loree Stephen M. Fields Loree & Lipscomb 777 E. Sonterra Blvd., Ste. 320 San Antonio, Texas 78258 rob@lhlawfirm.com stephen@lhllawfirm.com

/s/ Patrick M. Kemp

Patrick M. Kemp